



COUNTY OF SANTA CRUZ
SHERI THOMAS - ASSESSOR
BUSINESS PROPERTY DIVISION
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New Business Owner Questionnaire

As a new business, you may, under certain circumstances, be required by California State Law to annually report the cost of your business personal property (i.e. equipment, furniture, computers, etc.) and improvements (i.e. leasehold/tenant improvements, trade fixtures, etc.) to the Assessor and are responsible for the potential taxes on that property. In order to help us determine whether or not you have assessable business personal property and should receive a Business Property Statement (Form 571L) for the current year and annually in the future, please complete and return this questionnaire.

Completion of this form aids the Assessor in making timely and accurate assessments and reduces the need for penalties, escaped assessments, and corrections.

Owner's Legal Name: _____

Doing Business As (DBA) if Different from Above: _____

Business Location (Situs): _____

Mailing Address: _____

Telephone Number: _____

Email Address: _____

Date Business Began at This Location: _____

Prior Owner's Name: _____

(If Purchased as an Existing Business)

Ownership Type: _____

(Sole Proprietor, Partnership, Corporation, Trust, etc.)

Description of Business: _____

(Retail, Wholesale, Manufacturer, Service/Professional)

Estimated Total Cost of All Business Property: _____

(Excluding Licensed Vehicles, Business Inventory, Application Software)

I certify (or declare) that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct and complete to the best of my knowledge and belief.



Authorized Signature

Printed Name

Date Signed